

PENSION ADMINISTRATION SERVICES



OVERVIEW

We provide a full range of pension administration services through our specialist pension administration companies in Guernsey and Jersey.

PENSION ADMINISTRATION SERVICES

We have systems and procedures to

- maintain membership records
- provide member and employer access to Pension-Net, our user friendly member website
- prepare benefit statements (including projection of benefits)
- arrange for the investment of contributions across the different funds offered by a DC Plans and the updating of members' accumulated accounts
- calculate benefits in accordance with the provisions of the scheme
- invoice employing companies for the contributions due under the scheme and arrange for their collection.

Once benefits have come into payment

- we would pay benefits as they fall due and would operate a pensioner payroll, deducting tax as required and accounting for such tax to the appropriate tax authorities.

OTHER SERVICES TO TRUSTEES

- we can provide plan secretarial services
- we can maintain accounting books and records
- we can prepare quarterly management information and reports as required
- we can prepare full annual accounts in an agreed format, and would arrange for their audit where required.

BWCI GROUP

We provide these services from Guernsey through BWCI Pension Trustees Limited and from Jersey through BWCI (Jersey) Limited. BWCI Pension Trustees Limited is a Guernsey registered company which is regulated and licensed as a pension provider by the Guernsey Financial Services Commission. BWCI (Jersey) Limited is a Jersey registered company.

The companies are part of the BWCI Group, the largest group of actuaries and consultants in the Channel Islands with around 125 staff encompassing a wide range of disciplines.

The BWCI Group is a member of Abelica Global, the international network of leading independent actuarial firms.

FURTHER INFORMATION

For further information on this and other services provided by the BWCI Group please contact mail@bwcigroup.com, or visit our website at www.bwcigroup.com



Focused

because we are focused on our clients' needs and provide a service to suit their individual requirements.

Practical

because we deliver solutions in practical, commercial and cost-effective ways.

Innovative

because we seek innovative solutions to complex financial problems using advanced analytical tools and software.

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