

# PENSION ADMINISTRATION SERVICES IN JERSEY



## OVERVIEW

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We can provide a full range of pension administration services through BWCI (Jersey) Limited, a Jersey registered company.

The BWCI Group currently provides such services to over 60 pension schemes, and is responsible for total trust assets in excess of £1 billion.

## SERVICES TO TRUSTEES

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We can arrange (in consultation with the client) for

- the development of an appropriate investment strategy,
- the appointment of an investment manager and
- the monitoring of the investment performance.
- we can maintain accounting books and records
- can prepare quarterly management information and reports as required
- we would prepare full annual accounts in an agreed format, and would arrange for their audit.

## PENSION ADMINISTRATION SERVICES

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We have systems and procedures to

- maintain membership records
- prepare benefit statements (including projection of benefits)
- arrange for the investment of contributions across the different funds offered by a defined contribution scheme and the updating of members' accumulated accounts
- calculate benefits in accordance with the provisions of the scheme.
- invoice employing companies for the contributions due under the scheme and arrange for their collection.

Once benefits have come into payment

- we would pay benefits as they fall due and would operate a pensioner payroll, deducting tax as required and accounting for such tax to the appropriate tax authorities.

## BWCI GROUP

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Established in 1979 the BWCI Group is the largest group of actuaries and consultants in the Channel Islands with over 100 staff encompassing a wide range of disciplines.

The BWCI Group is a member of Abelica Global, the international network of leading independent actuarial firms.

## FURTHER INFORMATION

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For further information on this and other services provided by the BWCI Group please contact [mail@bwcigroup.com](mailto:mail@bwcigroup.com), or visit our website at [www.bwcigroup.com](http://www.bwcigroup.com).



### **Focused**

because we are focused on our clients' needs and provide a service to suit their individual requirements.

### **Practical**

because we deliver solutions in practical, commercial and cost-effective ways.

### **Innovative**

because we seek innovative solutions to complex financial problems using advanced analytical tools and software.

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