

OVERVIEW

We can provide a full range of pensions administration and trusteeship services through our trust company, BWCI Pension Trustees Limited, a Guernsey registered company which is a licensed fiduciary under The Regulation of Fiduciaries, Administration Businesses and Company Directors etc. (Bailiwick of Guernsey) Law, 2000. These include

- acting as trustee of Guernsey pension trusts
- acting as administrator of local and international pension schemes
- acting as trustee and administrator of retirement annuity trust schemes
- acting in a non executive capacity on the trustee board of Guernsey pension trusts in order to contribute pensions experience to the trustee board
- the provision of directors, together with corporate secretarial and pensions administration services, where a client has established its own Guernsey registered trustee company to act as trustee of its pension scheme.

We currently provide such services to over 60 pension schemes, and we are responsible for total trust assets in excess of £1 billion.

TRUSTEESHIP SERVICES

We can arrange (in consultation with the client) for the development of an appropriate investment strategy, the appointment of an investment manager and the monitoring of the investment performance.

Where nominee services are not provided by the investment manager, we can provide these services also, including safekeeping of investment certificates, and the collection of investment income and recoverable withholding taxes.

We would maintain accounting books and records and can prepare quarterly management information and reports as required. We would prepare full annual accounts in an agreed format, and would arrange for their audit.

PENSION ADMINISTRATION SERVICES

We can maintain membership records, prepare benefit statements and calculate benefits in accordance with the provisions of the scheme. We would invoice employing companies for the contributions due under the scheme and arrange for their collection.

Once benefits have come into payment, we would pay benefits as they fall due and would operate a pensioner payroll, deducting tax as required and accounting for such tax to the appropriate tax authorities.

BWCI GROUP

Established in 1979 the BWCI Group is the largest group of actuaries and consultants in the Channel Islands with over 100 staff encompassing a wide range of disciplines.

The BWCI Group is a member of Abelica Global, the international network of leading independent actuarial firms.

FURTHER INFORMATION

For further information on this and other services provided by the BWCI Group please contact mail@bwcigroup.com, or visit our website at www.bwcigroup.com.



Focused

because we are focused on our clients' needs and provide a service to suit their individual requirements.

Practical

because we deliver solutions in practical, commercial and cost-effective ways.

Innovative

because we seek innovative solutions to complex financial problems using advanced analytical tools and software.

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