

COORDINATING A BEAUTY PARADE



THE BEAUTY PARADE

A Beauty Parade comprises presentations from a small number of investment managers, with the opportunity for you to put questions to them.

A Beauty Parade would follow from an in-depth analysis of the managers, and a range of review material would be made available to the client in advance. (Analysis of the material provided by managers is available using another of our services - 'Review of proposed Investment Managers').

We will agree any further specific issues of importance to be addressed, contact each manager and arrange a sequence of presentations at a venue and time to suit the client. The summary points of this service are as follows.

- Coordinate the day's events
- Provide any further briefing for managers
- Deal direct on all issues relating to the manager
- Prepare notes for the client to record manager impressions
- Chair the Beauty Parade
- Provide a summary following each presentation and at the conclusion of the event

WHO WOULD FIND THIS SERVICE USEFUL?

- Trustees of Defined Contribution ("Money Purchase") pension schemes
- Trustees of Defined Benefit ("Final Salary") pension schemes
- Captive insurance companies
- Insurance and life assurance companies
- Trustees of charitable trusts

HOW LONG DOES THIS PROCESS TAKE?

The length of time taken will depend on the size and complexity of the fund to be reviewed and the number of investment managers invited to present. A timescale for completion of the process will be mutually agreed between us and the client.

CHARGES

The cost of the service is calculated on a time-spent basis and will depend upon your specific needs.

BWCI GROUP

Established in 1979 the BWCI Group is the largest group of actuaries and consultants in the Channel Islands with over 100 staff encompassing a wide range of disciplines.

The BWCI Group is a member of Abelica Global, the international network of leading independent actuarial firms.

FURTHER INFORMATION

For further information on this and other investment services provided by the BWCI Group please contact invservices@bwcigroup.com, or visit our website at www.bwcigroup.com.



Focused

because we are focused on our clients' needs and provide a service to suit their individual requirements.

Practical

because we deliver solutions in practical, commercial and cost-effective ways.

Innovative

because we seek innovative solutions to complex financial problems using advanced analytical tools and software.

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